

United States Bankruptcy Court
Western District of New York

In re:
The Diocese of Buffalo, N.Y.
Debtor

Case No. 20-10322-CLB
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0209-1

User: admin

Page 1 of 26

Date Rcvd: Dec 19, 2022

Form ID: pdforder

Total Noticed: 6

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 21, 2022:

Recip ID	Recipient Name and Address
db	+ The Diocese of Buffalo, N.Y., 795 Main Street, Buffalo, NY 14203-1215
aty	+ Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017-2024
pr	+ Charles Mendolera, c/o The Diocese of Buffalo, N.Y., 795 Main Street, Buffalo, NY 14203-1215
sp	Jones Day, 500 Grant Street, Suite 4500, Pittsburgh, PA 15219-2514
ntcapr	+ Official Committee of Unsecured Creditors, c/o Pachulski Stang Ziehl & Jones LLP, Attn: J. Stang, I. Scharf, S. Golden, 780 Third Avenue, 34th Floor, New York, NY 10017-2024

TOTAL: 5

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	+ Email/Text: ustregion02.bu.ecf@usdoj.gov	Dec 19 2022 18:21:00	Office of the U.S. Trustee, 300 Pearl Street, Suite 401, Olympic Towers, Buffalo, NY 14202-2523

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 21, 2022

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 19, 2022 at the address(es) listed below:

Name	Email Address
Adam Ross Durst	on behalf of Defendant Nationwide Insurance Company of America adurst@goldbergsegalla.com
Adam Ross Durst	

	on behalf of Cross Defendant Wausau Underwriters Insurance Company adurst@goldbergsegalla.com
Adam Ross Durst	on behalf of Defendant Employers Insurance Company of Wausau (formally known as Employers Insurance of Wausau A Mutual Company formerly known as Employers Mutual Liability Insurance Company of Wisconsin) adurst@goldbergsegalla.com
Adam Ross Durst	on behalf of Defendant Wausau Underwriters Insurance Company adurst@goldbergsegalla.com
Adam Ross Durst	on behalf of Cross Defendant Employers Insurance Company of Wausau (formally known as Employers Insurance of Wausau A Mutual Company formerly known as Employers Mutual Liability Insurance Company of Wisconsin) adurst@goldbergsegalla.com
Amy Keller	on behalf of Defendant JMH 100 Doe et al akeller@lglaw.com, sfischer@lglaw.com
Amy Keller	on behalf of Interested Party Don E. Whelan akeller@lglaw.com sfischer@lglaw.com
Amy Keller	on behalf of Interested Party LG 65 Doe akeller@lglaw.com sfischer@lglaw.com
Amy Keller	on behalf of Attorney Lipsitz Green Scime Cambria LLP akeller@lglaw.com sfischer@lglaw.com
Amy Keller	on behalf of Interested Party Wyatt Schoenle akeller@lglaw.com sfischer@lglaw.com
Amy Keller	on behalf of Interested Party LG 74 DOE akeller@lglaw.com sfischer@lglaw.com
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Amy Keller	on behalf of Interested Party Dorian Reeves akeller@lglaw.com sfischer@lglaw.com
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Andrew Janet	on behalf of Interested Party Diana L. O'Hara asjanet@jjsjustice.com
Angela Z. Miller	on behalf of Interested Party Catholic Health System Inc. amiller@phillipslytle.com, nkelley@phillipslytle.com
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Brett S. Theisen	on behalf of Defendant Selective Insurance Company of America (formerly known as Exchange Mutual Insurance Company) btheisen@gibbonslaw.com
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Bruce Alan Anderson	on behalf of Notice of Appearance Creditor Parish Steering Committee baafiling@eaidaho.com
Bruce Alan Anderson	on behalf of Interested Party Parish Steering Committee baafiling@eaidaho.com
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Timothy Patrick Lyster	on behalf of Plaintiff St. Monicas Roman Catholic Church Society tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com
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Timothy Patrick Lyster	on behalf of Plaintiff Sacred Heart Roman Catholic Church Society of Portville New York n/k/a The Church of St. Mary of the Angels, Olean tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com
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Timothy Patrick Lyster	on behalf of Plaintiff St. John the Baptist Roman Cath Congregation tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com
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Timothy Patrick Lyster	on behalf of Plaintiff St. Peter's Roman Catholic Church Society of Lewiston N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com
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Timothy Patrick Lyster	on behalf of Plaintiff Sacred Heart of Jesus Roman Catholic Church Society of N. Collins NY tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com
Timothy Patrick Lyster	on behalf of Plaintiff Our Lady of Mt. Carmel Roman Catholic Church Society of Brant New York n/k/a Saint Anthonys Roman Catholic Church Society of Farnham, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com
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Timothy Patrick Lyster	on behalf of Plaintiff St. Helens Church n/k/a St. Johns Roman Catholic Church Society of Olean N.Y tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com
Timothy Patrick Lyster	on behalf of Plaintiff St. Pauls Roman Catholic Church Society of Kenmore tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com
Timothy Patrick Lyster	on behalf of Plaintiff Queen of Martyrs Roman Catholic Church Society of Cheektowaga New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com
Timothy Patrick Lyster	on behalf of Plaintiff St. Joseph Roman Catholic Church Society of Lyndonville N.Y. n/k/a Our Lady of the Lake Roman Catholic Parish of Barker and Lyndonville, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com
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TOTAL: 561

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF BUFFALO, N.Y.,

Debtor.

)
) Chapter 11 Case

)
) Case No. 20-10322

**ORDER GRANTING FOURTH INTERIM APPLICATION OF JONES DAY FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS
SPECIAL COUNSEL TO THE DIOCESE OF BUFFALO, N.Y. FOR THE
PERIOD FEBRUARY 1, 2022 THROUGH JULY 31, 2022**

Upon consideration of the *Fourth Interim Application of Jones Day for Services Rendered and Reimbursement of Expenses as Special Counsel to the Diocese of Buffalo, N.Y. for the Period February 1, 2022 through July 31, 2022* [Docket No. 2035] (the "Fourth Jones Day Interim Fee Application"),¹ the Court being fully advised in the premises, the Court having reviewed the Stipulated Final Order in the action styled *The People of the State of New York, by Letitia James, Attorney General of the State of New York v. Diocese of Buffalo et al.*² [Docket Nos. 2014-2, 2035-7] and a hearing having been held before the Court on December 12, 2022 to consider the Fourth Jones Day Interim Fee Application (the "Hearing"), the Court having reviewed and considered the *Letter Regarding Fourth Application for Compensation for Jones Day* [Docket No. 2136] (the "Letter"):

IT IS HEREBY FOUND AND DETERMINED THAT:

A. The Court has jurisdiction to consider the Fourth Jones Day Interim Fee Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Fourth Jones Day Interim Fee Application.

² This action was commenced against the Diocese by the Attorney General of the State of New York in the Supreme Court of the State of New York, County of New York, Index No. 452354/2020. The action was removed to the United States District Court for the Southern District of New York, Docket No. 1:21-cv-00189.

B. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

C. Venue is proper pursuant to 28 U.S.C. § 1409.

D. Proper and adequate notice of the Fourth Jones Day Interim Fee Application and the Hearing was given and no other or further notice is required.

E. The services provided by Jones Day during the period from February 1, 2022 through July 31, 2022 (the “Fourth Interim Compensation Period”), as set forth in the Fourth Jones Day Interim Fee Application, were reasonable, necessary and beneficial to the chapter 11 estate of The Diocese of Buffalo, N.Y. (the “Diocese”).

F. The compensation requested in the Fourth Jones Day Interim Fee Application, as modified on the record at the Hearing, is fair and reasonable given: (a) the complexity of the New York Attorney General’s lawsuit for which Jones Day is retained as special counsel to the Diocese; (b) the time expended; (c) the nature and extent of the services rendered; (d) the value of the services rendered; and (e) the costs of comparable services other than in a case under title 11 of the United States Code.

G. The expense reimbursement sought in the Fourth Jones Day Interim Fee Application represents actual and necessary expenses incurred in connection with this chapter 11 case.

H. The legal and factual bases set forth in the Fourth Jones Day Interim Fee Application, at the Hearing and in the Letter establish just cause for the relief granted herein.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Fourth Jones Day Interim Fee Application is granted as set forth herein.
2. Any objections to the Fourth Jones Day Interim Fee Application, or to the compensation and expense reimbursement sought therein, that have not been made, withdrawn,

waived, or settled on the record at the Hearing, and all reservations of rights included therein, are hereby overruled and disallowed on the merits.

3. As detailed at the Hearing, Jones Day agreed with the Office of the U.S. Trustee to a voluntary reduction of \$20,000 in compensation sought during the Fourth Interim Compensation Period. Jones Day and the Office of the U.S. Trustee agreed that, with this voluntary reduction, the Office of the U.S. Trustee's limited objection to the Fourth Jones Day Interim Fee Application has been resolved.

4. Jones Day's fees for professional services rendered during the Fourth Interim Compensation Period are allowed on an interim basis in the amount of \$519,636.

5. Reimbursement of Jones Day's expenses incurred during the Fourth Interim Compensation Period is allowed on an interim basis in the amount of \$7,525.25.

6. The Diocese is authorized and directed to promptly pay to Jones Day the fees and expenses allowed herein, with no holdback, less amounts previously paid to Jones Day pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 362]. The fees of Jones Day allowed herein reflect the amount requested in the Fourth Jones Day Interim Fee Application less the voluntary reduction agreed upon with the Office of the U.S. Trustee.³

7. All fees and expenses allowed herein shall remain subject to final approval by the Court upon further application pursuant to 11 U.S.C. § 330(a)(5).

8. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be effective and enforceable immediately upon its entry. Any

³ Pursuant to the Interim Compensation Order, Jones Day has received payments totaling \$439,721.45 for services rendered to the Debtor and expenses incurred during the Fourth Compensation Period. The unpaid balance owed to the firm for services performed for the Debtor during the Fourth Compensation Period is \$87,439.80.

subsequent modification or vacatur of this Order shall not invalidate or impair any actions taken pursuant to this Order prior to such modification or vacatur.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Dated: December 19, 2022
Buffalo, New York



Hon. Carl L. Bucki
Chief United States Bankruptcy Judge

